



MASEx

The Universal STO Exchange



www.MASEx.io

AGE OF ASSET TOKENIZATION DECENTRALIZATION VS. REGULATION



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MAS Capital Universal Exchange (MASEx)**

**Security Token Summit
Los Angeles**

IN THE BEGINNING. . .

To invest or not in Bitcoin?

Thousands of ICOs hyped

Positives after bubble

Crypto goes mainstream

ICOs pave way for STOs

Will the real Satoshi
Nakamoto stand up?



Winklevoss Twins
Crypto Billionaires

*Most exchanges are
completely centralized*

*Nature of blockchain to provide
security and transparency*

*Centralization is not in
keeping with crypto culture*

CHINA & US ROLE

BTC @ \$20,000 =
Chinese investors

Chinese used BTC to
access foreign currency

China crypto exchange
ban June 2017

Crypto market crash
without China support



The buck stops here?



Wall Street under
crypto siege



China bans crypto
currency and
exchanges

REGULATORY QUAGMIRE

US\$ and financial system currently world's strongest centralized framework

Disruption of the entire financial industry

Technology leads the way for self-regulated STOs & innovative financial services



US regulators face crypto quandary



Change or soon become obsolete



Technology enabled self-regulation



Li Xiaolai
China's richest
Bitcoin investor



Changpen Zhao
Binance Exchange



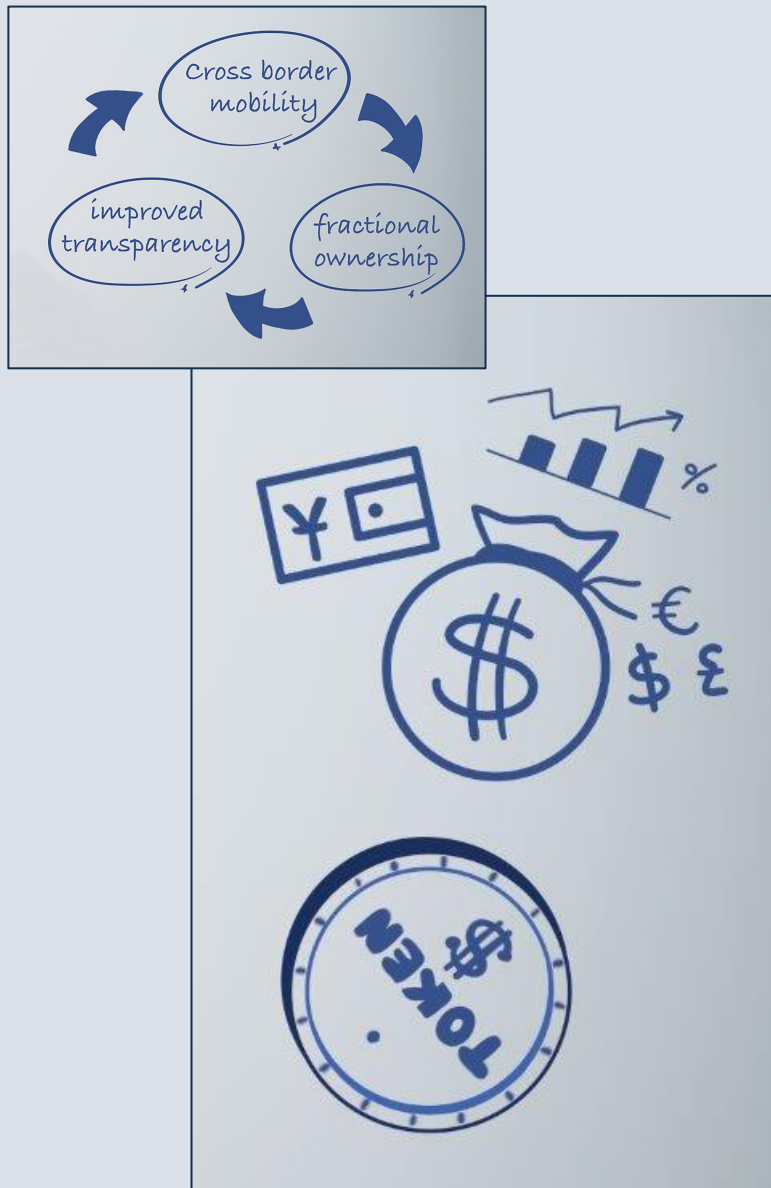
Rise of China and Asia unstoppable

CHINA & ASIA CRYPTO LEADERS

Asia utility token exchanges
dominate market

Market size, growth rate,
rapid blockchain/AI adoption
and looser regulations fuels
crypto market growth

Trend extends to STO
exchanges as economic
center shifts to East



ASSET TOKENIZATION

All tangible and intangible assets can be tokenized

Enhanced Liquidity

Cross-border mobility, easy investor access, fractional ownership and integration of unbanked into system

Third party fiduciary duty to protect assets for investors

Spirit and letter of US securities laws are outdated and archaic

***Non-accredited investors
Can't invest in new ventures***

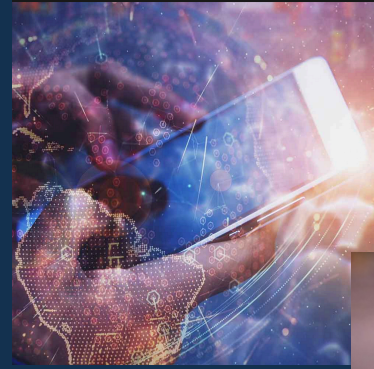
***Regulators have no issue for
these investors to lose all their
money at the casino!***

SECURITY TOKEN SELF-REGULATION

Regulatory issues resolved
by watershed technology

KYC and exchange trading
limits dealt with by issuer
controlled smart tokens

MASEx supports trading of
smart tokens issued on
various public chains



**Blockchain
mobility and
security drive
investor liquidity**



**Robots will be financial
advisors of choice**



Exchanges trade globally

Decentralization *vs.* *Regulation*

REGULATION EVOLUTION NEEDED

China bans crypto exchanges

No US Bitcoin ETF approved

More Chinese to trade crypto through VPNs & OTC

Business models, blockchain technology lead regulation



Issuers look for new status quo



Wall Street faces emergence of a new and different financial order

STATUS QUO OBSOLETE

Peer to peer OTC =
unstoppable force for
global crypto trading

Establishments
blocked by regulation,
face extinction

Newcomers rise to win
market dominance!



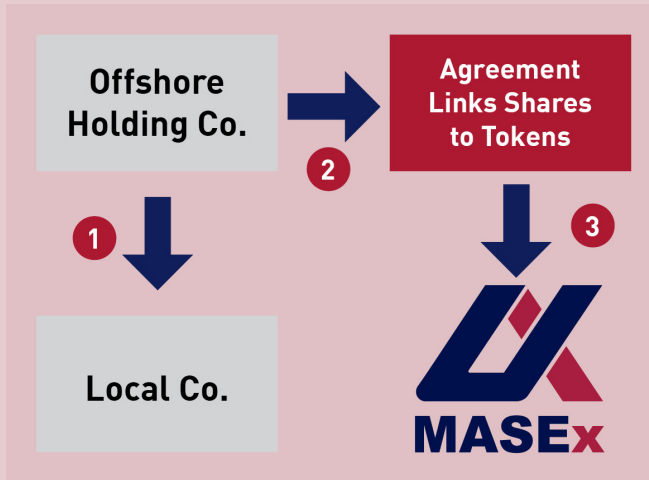
Established players
scurry to change



Financial crisis fueled
rapid rise of crypto



A crypto utopia in the works



MASEx STRATEGY

Become world's leading STO exchange

Deploys market leading AI and blockchain tech

Decentralized to trade securities, commodities, Forex and digital assets

Bold mission: list 11,000 STOs in 3 years



LISTING BOARDS

Equity Listing Board online and ready for listings

Entry Board: offshore holding company, token link agreement, legal opinion letters, local financial reports

Universal Board: AI-based continuous due diligence with monthly reporting

Equity Token Listing Board Requirements

Universal Board	Monthly report US or Intl. GAAP audit Annual report
Premier Board	Quarterly report US or Intl. GAAP audit Annual report
Venture Board	Quarterly report Local country audit Annual report Management profile Shareholder disclosure
Entry Board	Local quarterly report Annual report

MAS CAPITAL in ASIA

IPO advisory and
MASEx affiliate

Provides IPO & STO
unique advisory

New IPO-STO structure
allows dual listings on
NASDAQ and MASEx



Tsai leads MAS Capital into new age



MAS Capital Shanghai HQ



MAS Capital team reaches all corners of China & Asia



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